



GIVE COLLEGE SAVINGS

New York's 529 Advisor-Guided College Savings Program
Ugift - Give College Savings

We'd like to let you know about Olivia's upcoming celebration.

If you are thinking about a gift for the occasion, please consider making a contribution to Olivia's 529 college savings plan instead. This is a special account we opened to help save for Olivia's college expenses. We can't think of a more meaningful gift than helping Olivia make the dream of college possible.

Thank you,

Stacey Sowers

How will the beneficiary know that the gift is from me?

This invitation includes optional gift certificates, which you can fill out and present to the beneficiary, informing them that you made a gift to their Advisor-Guided Plan account. Your gift will also appear in their account with your name when you include your full name in the boxes provided below.

To make a gift, please **print this page** and follow these steps:

- 1 Write**
 in the amount you wish to give on the slip shown below.
- 2 Make**
 your personal check payable to Ugift – New York's 529 Advisor-Guided College Savings Program and include Stacey Sowers's name in your personal check's memo field.
- 3 Mail**
 the check and this page to:
Ugift – New York's 529 Advisor-Guided College Savings Program
P.O.Box 55498
Boston, MA 02205-5498
- 4 Print**
 out a gift certificate that you can hand to the recipient or enclose in a card (optional). **click here.**

Please write your full name in the boxes below so this special gift is attributed to you.

First Name Last Name

New York's 529 Advisor-Guided College Savings Program will send a confirmation of your gift to Stacey Sowers.

<p style="font-size: small;">New York's 529 Advisor-Guided College Savings Program</p>	<p>Account Owner Stacey Sowers Beneficiary Olivia Sowers Gift Minimum \$25.00</p>	<p>Amount Enclosed:</p> <p>\$ <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> , <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> . <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/></p> <p>Ugift – New York's 529 Advisor-Guided College Savings Program P.O.Box 55498 Boston, MA 02205-5498</p>
<p>GIVE COLLEGE SAVINGS</p> <p>Make checks payable to: Ugift – New York's 529 Advisor-Guided College Savings Program</p>	<p style="text-align: center; font-size: x-small;">· 1 0 0 0 3 2 1 5 7 9 1 8 ·</p>	

Questions? Call Advisor-Guided Plan at 1-800-774-2108. A client service representative will be available to assist you Monday through Friday, 8 a.m. to 7 p.m. Eastern time.

For more information about New York's 529 Advisor-Guided College Savings Program, call 1-800-774-2108 or visit www.ny529advisor.com to obtain a Advisor-Guided Plan Disclosure Booklet which includes investment objectives, risks, charges, expenses, and other important information; Read and consider it carefully before investing. J.P. Morgan Investment Management Inc., serves as the Investment Manager. JPMorgan Distribution Services, Inc., markets, distributes and underwrites the Advisor-Guided Plan.

Before you invest, consider whether your or the designated beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's qualified tuition program.

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